



# Complete Tax Solutions for Trusts

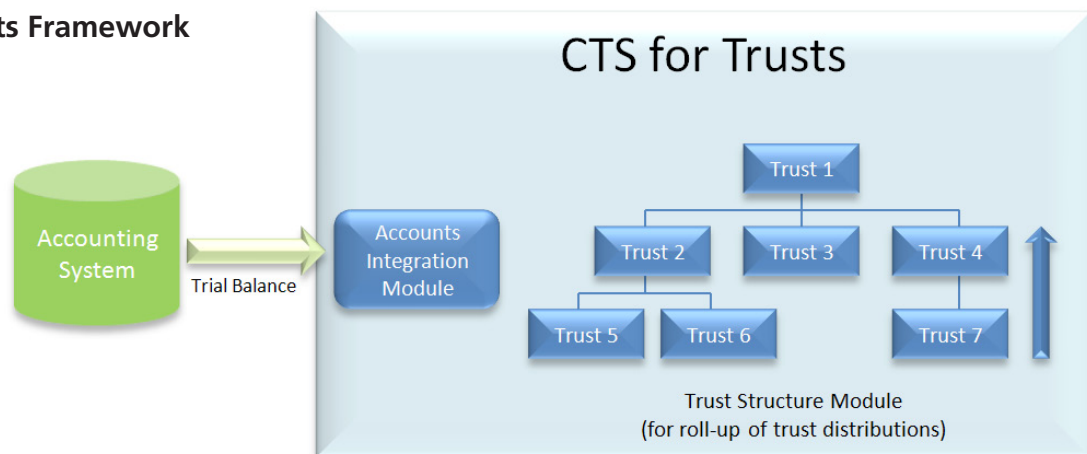
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## Race through trust tax distribution calculations and trust tax return preparation like never before

Developed by Moore Stephens who are experts in property trusts and leading software providers, Complete Tax Solutions for Trusts ("CTST") is a cost-effective software solution designed to automate the calculation of trust tax distributions and preparation of trust tax returns.

### CTS for Trusts Framework



### Key Benefits

#### Reduced risk

- Mitigate the risk of manual data-entry by using the Accounts Integration module to import your trial balance to CTST;
- Utilise a software package which has been developed and reviewed by a reputable third-party who are experts in property trusts and leading software providers;
- Cross-checks and validations are incorporated to preserve the integrity of outputs and provide comfort to the reviewer.

#### User-friendly

- Structured outputs and easy-to-follow steps list ensure effortless transition when delegating work to staff members;
- CTST is designed on the Microsoft Excel / VBA platform meaning users can effectively use the software from day one.

#### Time savings

- 11th hour changes to the trial balance? No problem, update the information in CTST with the click of a button;
- Set up your trust structure using CTST's Trust Structure module and roll-up trust distributions with ease;
- Avoid duplication and re-work with simultaneous population of the tax return when calculating tax deferred amounts for distribution statements;
- Automatically generate tax calculations for quick and accurate decision-making.

## Main Features



- Roll-up subsidiary trusts automatically
- Prior year rollover functionality



- Under/over functionality
- Multi-user environment



- In-built validation checks

- ATO approved tax return schedules and comprehensive tax workpapers



- Summary distribution statement

- Summary report showing P&L and Tax Reconciliation for all trusts in the group



- Capital allowance / capital works worksheets



- Cost base register
- Complimentary helpline with access to fully-trained tax professionals

## Want to see CTS for Trusts in action?

For a complimentary demonstration of CTS for Trusts, contact Stephen O'Flynn or Jason Ch'ng on the details below:

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